



RTE Réseau de transport d'électricité
Euro 16,000,000,000
Euro Medium Term Note Programme

This supplement (the "**Supplement**") is supplemental to and must be read in conjunction with the base prospectus dated 27 June 2025 which has been granted approval number 25-253 on 27 June 2025 (the "**Base Prospectus**") by the *Autorité des marchés financiers* (the "**AMF**"), prepared by RTE Réseau de transport d'électricité (the "**Issuer**") with respect to its €16,000,000,000 Euro Medium Term Note Programme (the "**Programme**").

Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

The Base Prospectus as supplemented constitutes a base prospectus for the purposes of Article 8 of Regulation (EU) 2017/1129 of the European Parliament and of the European Council of 14 June 2017, as amended (the "**Prospectus Regulation**"). This Supplement has been prepared in accordance with Article 23 of the Prospectus Regulation. Application has been made for approval of this Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Supplement has been produced for the purposes of incorporating recent events in connection with the Issuer and the Group, as a result of which the section "Description of the Issuer" has been amended.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus and which may affect the assessment of the Notes. To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Supplement shall prevail.

Copies of the Base Prospectus and this Supplement can be obtained free of charge from the registered office of the Issuer and will also be published on the websites of the Issuer (www.rte-france.com) and the AMF (www.amf-france.org).

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In this Supplement, unless otherwise stated, references to "**Company**" or "**RTE**" refer to the Issuer and references to "**RTE Group**" and "**Group**" refer to the Issuer and its respective consolidated subsidiaries taken as a whole.

DESCRIPTION OF THE ISSUER

The section "Administrative, Management, and Supervisory Bodies of the Issuer" appearing on pages 74 to 78 is deleted and replaced by the following:

Executive Board (*Directoire*)

The Executive Board of RTE Réseau de transport d'électricité is composed of the following members:

	Position	Other Functions
Xavier Piechaczyk	Chairman of the Executive Board	Chairman of the Think Smartgrids association
Nathalie Lemaître	Member of the Executive Board	
Thomas Veyrenc	Member of the Executive Board	Member of the Board of Directors and the Executive Committee of <i>Union française de l'électricité</i>
Sophie Moreau-Follenfant	Member of the Executive Board	
Régis Boigegrain	Member of the Executive Board	

For the purpose hereof, the business address of each of the members of the Executive Board is the head office of the Issuer.

Supervisory Board (*Conseil de surveillance*)

Under the French Energy Code, one third of RTE Réseau de transport d'électricité's Supervisory Board must be employee representatives, up to one third are representatives of the French government, and the remainder are appointed by the shareholders.

The number of Supervisory Board members is set at twelve in Article 13 of the Issuer's by-laws.

The following table shows the current members of the Supervisory Board and their roles and other functions held during the year 2025:

	Position at RTE	Role¹	Other functions
Frédéric Belloy	Chairman of the Supervisory Board	Group Head of Investments, M&A and EDF Invest	Chairman of the Board and Chief Executive Officer of EDEV EDF Développement Environnement SA Member of the Board of Directors of Electricité de Strasbourg SA
Florence Brillaud-Claveranne	Member of the Supervisory Board	President of the energy, construction and innovation section at the General Council for the	<i>Inspectrice Générale</i> , French Ministry of Ecological Transition

¹ In accordance with the French Commercial Code, these roles are functions exercised during 2025 by RTE Réseau de transport d'électricité's management and governance personnel while they held a term of office with RTE Réseau de transport d'électricité.

	Representative appointed on the proposal of the French government	Environment and Sustainable development	
The State, as legal entity, represented by Arthur Faust	Member of the Supervisory Board Representative of the French government (representing the French State as legal entity) Member of the Remuneration Committee Member of the Economic and Audit Supervisory Committee (CSEA)	Deputy Director of <i>Participations Energie</i> at the <i>Agence des participations de l'Etat</i>	Member of the Supervisory Board of Framatome Director of Arabelle Solutions
Grégory Trannoy	Member of the Supervisory Board Representative of the shareholder "CTE" (EDF) Member of the Remuneration Committee	Director of <i>Université Groupe EDF du Management</i>	Member of the Board of Director of CTE
Virginie Chapron-du Jeu	Member of the Supervisory Board Representative of the shareholder "CTE" (CDC) Member of the CSEA	Finance Director, Caisse des Dépôts Group	Member of the Executive Committee of <i>Caisse des Dépôts et Consignations</i> Member and President of the Board of Directors of SFIL
Catherine Mayenobe	Vice-Chairwoman of the Supervisory Board Representative of the shareholder "CTE" (CDC)	Executive Vice-President, Director of Operations and operational transformation of <i>Groupe Caisse des Dépôts et Consignations</i>	Member of the Executive Committees of the <i>Etablissement public</i> and the <i>Groupe Caisse des Dépôts et Consignations</i> Member of the Board of Directors of <i>La Poste</i> Member of the Board of Directors of <i>Société Immobilière du Théâtre des Champs Elysées</i> Chairwoman of the Board of Directors of <i>Etablissement public Cité de la Céramique de Sèvres et Limoges</i>
Louise Vilain	Member of the Supervisory Board Representative of the shareholder "CTE" (EDF) President of the CSEA	Director, EDF new businesses	Member of the Board of Directors of Coentreprise de Transport d'Electricité (CTE) General Manager of EDF Pulse Holding Member of Direction Committee of EXAION Member of Direction Committee of HYNAMICS

			President of Direction Committee of METROSCOPE
Philippe Bajou	Member of the Supervisory Board Representative of the shareholder "CTE" (CNP Assurances)	Company Secretary and Executive Vice President, Groupe La Poste	Director of the association L'Envol, Le Campus de La Banque Postale Director and Chairman of the Board of Directors of La Poste Immo Member and Chairman of the Supervisory Board of Vehiposte Director and member of the Remuneration and Appointments Committee, Geopost Chairman of LP12 Representative of LP12, member of the Mutual Insurance and Reinsurance For Information Systems association Non-voting director of La Banque Postale Director and Chairman of the Board of Directors of Assuraposte Re
Christophe Aime	Member of the Supervisory Board Employee representative sponsored by the CGT union Member of the CSEA	Responsible for advice and product control	Alternate Member of <i>Conseil supérieur de l'Energie</i>
Paul Alfontes	Member of the Supervisory Board Employee representative sponsored by the CFE-CGC union Member of the Remuneration Committee	Technical business pilot at the <i>Centre Maintenance de Lyon</i> in charge of the insertion of maintenance into the HVDC Savoie-Piémont project at RTE	President of the Supervisory Board of <i>FCPE Egépargne Actions Monde ISR</i> Alternate Member of the Supervisory Board of <i>FCPE Cap Horizons</i>
Solange Audibert	Member of the Supervisory Board Employee representative sponsored by the CFDT union	Business Manager at the <i>Centre Développement Ingénierie de Marseille</i>	
Albéric Dietrich	Member of the Supervisory Board Employee representative sponsored by the CGT union	Management Officer of the GPCG within the Performance and Management Control Department	

For the purpose hereof, the business address of each of the members of the Supervisory Board is the head office of the Issuer.

There are no conflicts of interest between any duties owned by the members of the Executive Board and the Supervisory Board of RTE Réseau de transport d'électricité toward the Issuer and their private interests and/or duties.

PERSONS RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SUPPLEMENT

In the name of the Issuer

To the best knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import.

31 October 2025

RTE Réseau de transport d'électricité

Represented by Thomas Veyrenc
Membre du Directoire
Directeur Général du Pôle Finances Achats Risques



Autorité des marchés financiers

This Supplement to the Base Prospectus has been approved on 31 October 2025 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The AMF approved this Supplement after having verified that the information contained in the Base Prospectus, as supplemented by this Supplement, is complete, coherent and comprehensible within the meaning of the Prospectus Regulation. Such approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the financial securities that is subject to this Supplement. Investors are invited to make their own assessment of the advisability of investing in the financial securities concerned.

This Supplement to the Base Prospectus has the following approval number: 25-418.