



## **RTE Réseau de transport d'électricité**

**Euro 12,000,000,000**

### **Euro Medium Term Note Programme**

This supplement (the "**Supplement**") is supplemental to, and should be read in conjunction with, the Base Prospectus dated 12 July 2023 (the "**Base Prospectus**") prepared in relation to the €12,000,000,000 Euro Medium Term Note Programme (the "**Programme**") of RTE Réseau de transport d'électricité (the "**Issuer**"). The Base Prospectus as supplemented from time to time constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**"). The *Autorité des marchés financiers* (the "**AMF**") has granted approval no. 23-311 on 12 July 2023 on the Base Prospectus.

Application has been made for approval of this Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation. This Supplement constitutes a supplement to the Base Prospectus and has been prepared for the purposes of Article 23 of the Prospectus Regulation. The Base Prospectus (which includes, for the avoidance of doubt, this Supplement) constitutes a base prospectus for the purposes of Article 8 of the Prospectus Regulation.

This Supplement has been prepared pursuant to article 23 of the Prospectus Regulation, for the purposes of incorporating recent events in connection with the Issuer and the Group, as a result of which the section "Description of the Issuer" and "Recent Developments" have been amended.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus. To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Supplement will prevail.

Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meaning when used in this Supplement.

Copies of this Supplement (a) may be obtained, free of charge, at the registered office of the Issuer during normal business hours, (b) will be available on the website of the Issuer ([www.rte-france.com](http://www.rte-france.com)), (c) will be available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and (d) will be available during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) for collection at the offices of the Fiscal Agent so long as any of the Notes are outstanding.

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In this Supplement, unless otherwise stated, references to "**Company**" or "**RTE**" refer to the Issuer and references to "**RTE Group**" and "**Group**" refer to the Issuer and its respective consolidated subsidiaries taken as a whole.

## DESCRIPTION OF THE ISSUER

The paragraph “Executive Board (*Directoire*) in the section entitled “Description of the Issuer” appearing on pages 73 and 74 is deleted and replaced by the following:

### Executive Board (*Directoire*)

The Executive Board of RTE Réseau de transport d’électricité is composed of the following members:

	Position	Other Functions
Xavier Piechaczyk	Chairman of the Executive Board	-
Thérèse Boussard	Member of the Executive Board	Executive Committee Member of Celtic Interconnector DAC  Member of the Board of Directors of SFERIS  President of the <i>Institut de la Maîtrise d’Ouvrage</i> (IMOA)  Permanent representative of RTE to the Economic and Strategic Orientation Committee of AIRTELIS
Clotilde Levillain	Member of the Executive Board	Permanent Representative of RTE to the Economic and Strategic Orientation Committee of ARTERIA
Thomas Veyrenc	Member of the Executive Board	-
Sophie Moreau-Follenfant	Member of the Executive Board	-

For the purpose hereof, the business address of each of the members of the Executive Board is the head office of the Issuer.

There are no conflicts of interest between any duties owned by the members of the Executive Board of RTE Réseau de transport d’électricité toward the Issuer and their private interests and/or duties.

## RECENT DEVELOPMENTS

The section "Recent Developments" included on page 78 of the Base Prospectus is supplemented by the following information:

***Thomas Veyrenc appointed member of RTE's Executive Board (Directoire) in charge of Economy, Strategy and Finance***

**As of 1 October 2023, Thomas Veyrenc will join the Executive Board of RTE Réseau de transport d'électricité (RTE).**

His appointment, proposed at the Supervisory Board (*Conseil de surveillance*) meeting of RTE on 4 September 2023, was confirmed at the meeting of 27 September 2023, following approval by the *Commission de Régulation de l'Énergie* (CRE) on 22 September 2023.

He will assume the role of Managing Director of the Finance, Purchasing and Risks division (*Directeur Général du Pôle Finances, Achats et Risques*), in addition to his current responsibilities as Director of the Strategy, Forecasting and Evaluation division (*Directeur du Pôle Stratégie, Prospective et Evaluation*).

In this new role, he will be responsible for steering the investment policy in the electricity transmission network to meet the needs of the energy transition. He will remain in charge of power system assessments and forecasts.

Thomas Veyrenc joined RTE in 2006, where he held various responsibilities in the fields of studies, markets and regulation. Since 2018, he has been in charge of energy forecasting and industrial strategy, as well as piloting the 2019 edition of the ten-year network development plan (*schéma décennal de développement du réseau*). Since 2020, he has been a member of RTE's Executive Committee. In particular, he was responsible for producing the *Futurs énergétiques 2050* and the recent *Bilan prévisionnel 2023*.

He holds an engineering degree from *Centrale-Supélec*, and is a graduate of University College London and the *Institut d'études politiques de Paris*.

## PERSONS RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SUPPLEMENT

### In the name of the Issuer

To the best knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import.

30 October 2023

### RTE Réseau de transport d'électricité

Represented by Thomas Veyrenc  
*Membre du Directoire*  
*Directeur Général du Pôle Finances Achats Risques*



### *Autorité des marchés financiers*

This Supplement to the Base Prospectus has been approved on 30 October 2023 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The AMF approves this document after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of the Prospectus Regulation.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the financial securities that is subject to this Supplement. Investors are invited to make their own assessment of the advisability of investing in the financial securities concerned.

This Supplement to the Base Prospectus has the following approval number: 23-452.