Final Terms dated 28 October 2013

RTE Réseau de transport d'électricité

Issue of €50,000,000 3.38% Notes due 30 October 2028 under the €7,500,000,000 Euro Medium Term Note Programme of RTE Réseau de transport d'électricité

SERIES NO: 8
TRANCHE NO: 1

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 16 May 2013 which has received visa no. 13-218 from the Autorité des marchés financiers ("AMF") on 16 May 2013 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended by Directive 2010/73/EU to the extent that such amendment have been implemented in a Member State of the European Economic Area (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing free of charge on the website of the AMF "www.amf-france.org", on the website of the Issuer "www.rte-france.com" and for inspection at the specified offices of the Paying Agents.

1  Issuer: RTE Réseau de transport d’électricité
2   (i) Series Number: 8
     (ii) Tranche Number: 1
     (iii) Date on which the Notes become fungible: Not Applicable
3  Specified Currency or Currencies: Euro
4  Aggregate Nominal Amount of Notes admitted to trading:
   (i) Series: €50,000,000
      (ii) Tranche: €50,000,000
      Issue Price: 100 per cent. of the Aggregate Nominal Amount
6  Specified Denomination(s): €100,000
7   (i) Issue Date: 30 October 2013
      (ii) Interest Commencement Date: Issue Date
8  Maturity Date: 30 October 2028
9  Interest Basis/Rate of Interest: 3.38 per cent. Fixed Rate
   (further particulars specified below)
Redemption/Payment Basis: Redemption at par

Change of Interest Basis: Not Applicable

Put/Call Options: Not Applicable

(i) Status of the Notes: Unsubordinated

(ii) Date of corporate authorisations for the issuance of Notes obtained: Decision of the Supervisory Board (Conseil de surveillance) of the Issuer dated 6 December 2012. Decision of the Executive Board (Directoire) of the Issuer dated 17 December 2012 authorising the issue of obligations and delegating to the Directeur Général Adjoint en charge de la Direction Finances (Assistant Managing Director in charge of finance) of the Issuer, the authority to issue obligations.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14 Fixed Rate Note Provisions Applicable

(i) Rate of Interest: 3.38 per cent. per annum payable annually in arrear on each Interest Payment Date

(ii) Interest Payment Date: 30 October in each year commencing on 30 October 2014, adjusted in accordance with the Modified Following Business Day Convention.

(iii) Fixed Coupon Amount: €3,380 per €100,000 in Nominal Amount

(iv) Broken Amount: Not Applicable

(v) Day Count Fraction (Condition 5(a)): Actual/Actual (Unadjusted)

(vi) Determination Date(s) (Condition 5(a)): 30 October in each year

15 Floating Rate Provisions Not applicable

16 Zero Coupon Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

17 Call Option Not Applicable

18 Put Option Not Applicable

19 Final Redemption Amount of each Note 100% per Note of €100,000 Specified Denomination

20 Early Redemption Amount

(i) Early Redemption Amount(s) payable on redemption for taxation reasons, for or an event of default or other early redemption: As per Conditions

(ii) Early Redemption for taxation reasons on days other than Interest Payment Dates: Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21 Form of Notes: Dematerialised Notes

(i) Form of Dematerialised Notes: Bearer dematerialised form (au porteur)
(ii) Registration Agent: Not Applicable
(iii) Temporary Global Certificate: Not Applicable
(iv) Applicable TEFRA exemption (or successor exemption as contemplated by Notice 2012-20): Not Applicable

22 Financial Centre(s): Not Applicable
23 Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable
24 Redenomination, renominalisation and reconventioning provisions: Not Applicable
25 Consolidation provisions: Not Applicable
26 Possibility of resale of purchased Notes in accordance with Article L.213-1 A and D.213-1 A of the French Code monétaire et financier: Yes
27 Masse (Condition 11): Full Masse shall apply

Name and address of the Representative:
Stéphanie Besse
c/o Natixis
47, quai d'Austerlitz
75013 Paris
France

Name and address of the alternative Representative:
Marc Gueguen
c/o Natixis
47, quai d'Austerlitz
75013 Paris
France
The Representation will receive no remuneration

RESPONSIBILITY
The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer
Philippe DUPUIS

By: Duly authorised
PART B – OTHER INFORMATION

1 LISTING

(i) Listing: Paris Stock Exchange (Euronext Paris)

(ii) Admission to trading

Application has been made for the Notes to be admitted to trading on
30 October 2013 with effect from 30 October 2013.

€7,600

(iii) Estimate of total expenses related to admission to trading:

2 RATINGS AND EURO EQUIVALENT

Ratings:

The Notes to be issued have been rated A+(stable) by Standard & Poor’s Credit Market Services Europe Limited.

Standard & Poor’s Credit Market Services Europe Limited is established in the European Union, is registered under Regulation (EC) No 1060/2009, as amended (the “CRA Regulation”) and is included in the list of credit rating agencies registered in accordance with the CRA Regulation published on the European Securities and Markets Authority’s website (www.esma.europa.eu/page/List-registered-and-certified-CRAs).

Euro equivalent:

The aggregate principal amount of Notes issued has been converted into Euro at the rate of [●], producing a sum of:

3 NOTIFICATION

Not Applicable

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

*Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

5 THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS

Not Applicable

6 YIELD

Indication of yield: 3.38%

The yield is calculated as at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

7 DESCRIPTION OF THE UNDERLYING, MARKET OR SETTLEMENT DISRUPTION AND ADJUSTMENT RULES

Not Applicable

8 OPERATIONAL INFORMATION

(i) ISIN Code: FR0011607951

(ii) Common Code: 098705686

(iii) Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking,
société anonyme and the relevant identification number(s):

(iv) Delivery:

(v) Names and addresses of initial Paying Agent(s):

Not Applicable
Delivery against payment

BNP Paribas Securities Services
Les Grands Moulins de Pantin
9, rue du Débarcadère
93500 Pantin
France

(vi) Names and addresses of additional Paying Agent(s) (if any):

Not Applicable

(vii) Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment:

Not Applicable

9 DISTRIBUTION

(i) Method of distribution:

Non-syndicated

(ii) If syndicated:

(A) Names of Managers:

Not Applicable

(B) Stabilising Manager(s) if any:

Not Applicable

(iii) If non-syndicated, name and address of Dealer:

Natixis
30, Avenue Pierre Mendès-France
75013 Paris
France

(iv) US Selling Restrictions (Categories of potential investors to which the Notes are offered):

Reg. S Compliance Category 2 applies to the Notes; TEFRA not applicable